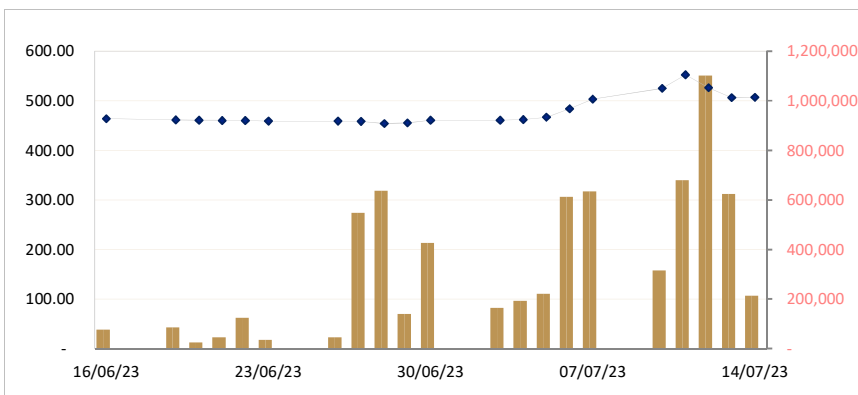


CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

Index	506.11	508.66	507.08	0.97	▲0.19	877	442	213,758	810,467,020
PPWSA	7,460	7,400	7,500	40.	▲0.54	8,400	5,900	3,956	29,607,220
GTI	3,100	3,100	3,100	0	0.00	5,180	2,930	2,728	8,391,290
PPAP	14,160	14,140	14,160	0	0.00	16,780	11,480	186	2,611,460
PPSP	2,250	2,250	2,250	0	0.00	2,590	1,120	6,064	13,734,610
PAS	12,980	12,920	12,980	0	0.00	15,460	11,880	189	13,678,360
ABC	10,100	10,100	10,120	20.	▲0.20	17,320	9,360	24,392	246,210,340
PEPC	2,970	2,970	2,940	-30.	▼1.01	3,480	2,700	585	13,678,360

CSX DAILY STOCK INDEX (Last 30 Days)



Business & Economic News

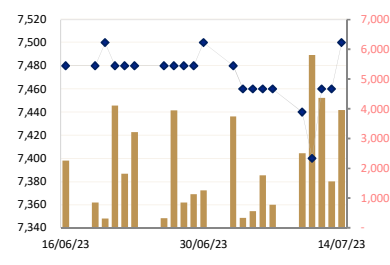
CAMBODIA: Cambodia's exports recover, up 0.8% H1

After declining for the first five months, Cambodia's exports made a turnaround in June and ended the first half of the year (H1) on a positive note by registering a growth of 0.8 percent compared to the same period last year. According to the trade data released by the General Department of Customs and Excise (GDCE) yesterday, the Kingdom's exports reached \$11.46 billion by the end of June 2023. The country's total international trade stood at \$23.69 billion in the first half, registering a decline of 13 percent, compared to the same period last year. The imports declined sharply by 22.9 % to \$12.23 billion compared to the same period last year. The growth in exports, however, came as a big relief for the country. A surge in the exports of electrical machinery, equipment and their parts by 108.7 % (176 % in June 2023 compared to June 2022) helped the country to end the first half on a positive note, compensating for the decline in the main export earner of garments, footwear and travel goods. Exports in the electrical goods category reached \$1.59 billion in value by June. Meanwhile, Cambodia's trade balance for the first half of the year recorded a deficit of \$764.70 million. China remained the country's biggest trade partner while the US is its biggest export destination. Cambodia's total trade volume with China grew by 2.8 % and stood at \$6.15 billion for the period, followed by \$4.36 billion with the US, which however showed a decline of 9.6 %. Vietnam is the third biggest trade partner of the country with \$3.30 billion and the trade between the two neighbors recorded a growth of 1.3 %. Most of Cambodia's exports went to the US during the January to June period recording a value of \$4.23 billion, though it showed a decline of 8.9 % compared to the first 6 months of 2022. Cambodia's imports from the US stood at \$119.52 million for the period and the Kingdom has a surplus of \$4.12 billion from the bilateral trade by the end of June 2023. Vietnam is the second biggest

Listed Companies

PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services
ABC	ACLEDA Bank
Industry	Financial
PEPC	PESTECH Cambodia
Industry	Electricity

PPWSA Daily Stock Price



export destination for the country as it bought goods worth \$1.42 billion from Cambodia in the first 6 months of the year, showing a growth of 21.7 %, compared to the same period last year. China is the third biggest export destination for the Kingdom. Cambodia exported goods with a value of \$713 million to China in the first half of the year, showing a growth of 16.6 % compared to the same period last year. Cambodia, meanwhile, imported goods worth \$5.4 billion from China and it has a trade deficit of \$4.72 billion with China. The Kingdom's other main trading partners are Thailand, Japan, Singapore and Indonesia. Cambodia's total trade with Thailand was recorded at \$1.97 billion, with Japan \$860 million, Singapore \$787 million and Indonesia \$594 million for the first 6 months of the year. Cambodia imported goods worth \$1.87 billion from Vietnam, \$1.45 billion from Thailand and \$573 million from Indonesia. (Khmer time)

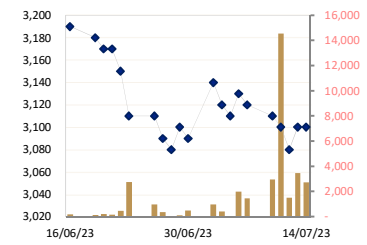
CAMBODIA: Australia vital market for Cambodian agro products

Australia is an emerging important market for Cambodian agricultural produce, which can contribute towards further boosting trade and investment relations between both nations, according to an official working with Australia's flagship economic development programmed in Cambodia. Speaking on the sidelines of the launching of 'Handbook on Investing in Cambodia' on Monday at Rosewood Hotel, Phnom Penh, Ponleu Cheu, Trade, Investment and Agri-food Innovation Lead, Cambodia Australia Partnership for Resilient Economic Development (CAPRED), said Australia is a great market for Cambodian agricultural products and many investors from Australia are looking forward to investing in the Kingdom's agricultural sector, creating a win-win situation for both nations. CAPRED designed in consultation with the Cambodian government and the private sector has been contributing towards the recovery of the Cambodian economy after the pandemic season with the objectives of sustainable, resilient, and inclusive economic growth. "There is great demand for Cambodian rice in Australia and so are many other agricultural produce including mango, banana, cashew, sweet potato, sesame, chillies and pepper." "The presence of more than 100 Cambodian restaurants in Melbourne very well reflects that fact that there is a growing demand and strong liking for Khmer tastes, Cambodian food as well as agricultural produces," Ponleu pointed out. Speaking at the handbook launch, Sok Chenda Sophea, Minister Attached to Prime Minister and Secretary-General of the Council for the Development of Cambodia, appreciated the great support offered by Australia to the Kingdom's agricultural sector. "Nothing makes a perfect match on the dining table like the Cambodian rice and Australian beef and so is our relationship. Our cooperation in the agricultural sector will increase in the coming years rapidly." Australia has been supporting the development of Agri-food Industrial Park (AIP) in the Kingdom to help expand export markets for agricultural products. According to the Australian Embassy in Phnom Penh, the park will increase the Kingdom's agricultural value-added products and exports. "It is expected to contribute US\$5.1 billion to the Cambodian economy by 2045, and create up to 100,000 new jobs, over half of which will be for women." The AIP will remain a key hub for agrion-processing, research, development, and capacity building, and developed to provide an inclusive, safe workplace and environment, especially for women and marginalized employees, the embassy pointed out. The national government plans to develop AIPs in three targeted provinces, including Battambang, Kampong Speu and Kampong Thom. (Khmer time)

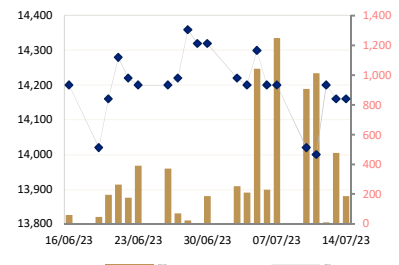
CAMBODIA: Agricultural product exports revenue at \$2.4 billion

Cambodia exported 3.9 million tons of agricultural products in the first half of 2023, earning \$2.4 billion in revenue, according to a report from the Ministry of Agriculture, Forestry and Fisheries (MAFF) yesterday. The export value of agricultural products decreased year-on-year by 22.5 %, the ministry said. Cambodia's agricultural exports included rice, bananas, mangoes, cassava, cashew nuts, corn, palm oil, pepper and tobacco, among others, the report said. The volume of milled rice export was nearly 330,000 tons, earning \$281 million; paddy rice at 1.2 million tons (\$447 million); and non-rice agricultural products at 2.3 million tons (\$1,672 million). The agricultural products exported to 65 countries. The global economic crisis, climate change and demand for high agricultural product-related raw material for processing domestically are factors behind the decrease in agricultural exports, said Ngien Chhay, Director-General at the ministry's General Directorate of Agriculture. "Due to the global economic crisis, orders decreased and trade flows were disrupted and some crop production is declining due to uncertain market conditions and climate change, affecting crop yields and quality," Chhay said in the report. Additionally, the increase in the absorption of domestic raw materials for animal feed production and processing in the country, resulting in the increase in the absorption of fresh products for processing made agricultural product exports decrease, he added. "Increasing of processing locally has absorbed agricultural-product-related raw materials, contributing to increased value added to the crop production chain," Chhay said. Agriculture is one of the four pillars supporting Cambodia's economy. The agricultural sector remains an important pillar of the economy, despite its declining contribution to the national economy due to the rise of industry and services, Prime Minister Hun Sen said in June. "Before

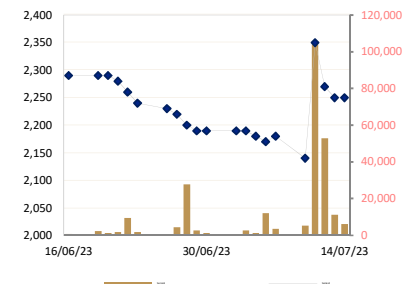
GTI Daily Stock Price



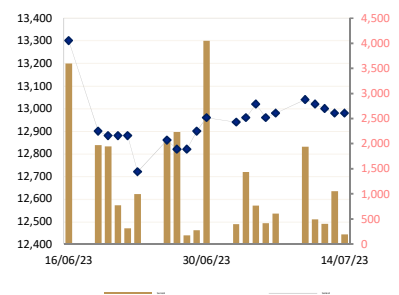
PPAP Daily Stock Price



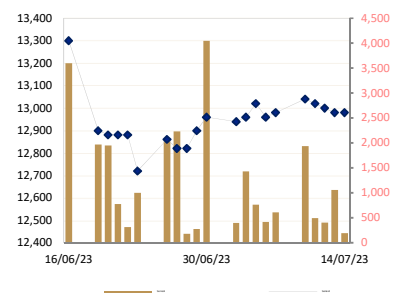
PPSP Daily Stock Price



PAS Daily Stock Price

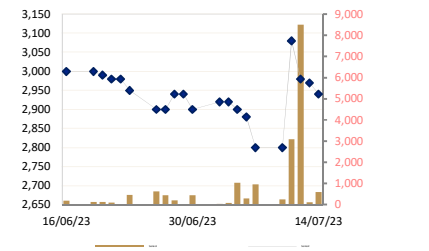


ABC Daily Stock Price



agriculture contributed more than 80 % of the country's gross domestic product (GDP), we were in shortage of rice. But now the agricultural sector accounts for about 21 % of GDP, we have more than 4 million tons of milled rice remaining for export," the Prime Minister said. The use of machinery in agriculture is on the rise towards agricultural modernization, while the use of cattle for agricultural work contributes little, he said. The agricultural production in recent years has been growing steadily, especially fruits such as bananas, mangoes and cashews, said the Prime Minister, who boosted investment for processing facilities locally for cashew nuts into finished products. "Cambodia can become a cashew distributing country, that is one of the largest distributors because in one year Cambodia exported 1 million tons of unprocessed cashew nuts," the premier said. *(Khmer time)*

PEPC Daily Stock Price



Historical Data from 27/ June /23 to 14/ July/ 23

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)
14/07/23	Index	508.66	513.78	501.39	507.08	0.97	▲0.19%	38,100	304,714,400	76,179	6,948,176
	PPWSA	7,400	7,500	7,400	7,500	40.00	▲0.53%	3,956	29,607,220	7,401.81	652,299
	GTI	3,100	3,110	3,050	3,100	0.00	0.00%	2,728	8,391,290	2,097.82	124,000
	PPAP	14,140	14,160	14,000	14,160	0.00	0.00%	186	2,611,460	652.87	292,891
	PPSP	2,250	2,290	2,230	2,250	0.00	0.00%	6,064	13,734,610	3,433.65	161,719
	PAS	12,920	13,000	12,920	12,980	0.00	0.00%	189	2,455,600	613.90	1,113,320
	ABC	10,100	10,140	10,080	10,120	20.00	▲0.19%	24,392	246,210,340	61,552.59	4,383,610
13/07/23	PEPC	2,970	3,050	2,860	2,940	-30.00	▼1.01%	585	1,703,880	425.97	220,338
	Index	503.51	526.38	502.20	506.11	20.19	▲3.84%	60,850	503,339,050	125,835	6,938,282
	PPWSA	7,460	7,460	7,420	7,460	0.00	0.00%	1,557	11,605,920	2,901.48	648,820
	GTI	3,080	3,120	3,080	3,100	20.00	▲0.64%	3,462	10,718,800	2,679.70	124,000
	PPAP	14,200	14,200	14,020	14,160	-40.00	▼0.28%	478	6,737,440	1,684.36	292,891
	PPSP	2,280	2,310	2,240	2,250	-20.00	▼0.88%	11,247	25,658,410	6,414.60	161,719
	PAS	12,960	13,000	12,940	12,980	-20.00	▼0.15%	1,056	13,678,360	3,419.59	1,113,320
12/07/23	ABC	10,140	10,260	10,100	10,100	-20.00	▼0.19%	42,938	434,607,460	108,651.87	4,374,946
	PEPC	2,980	2,980	2,970	2,970	-10.00	▼0.33%	112	332,660	83.17	222,587
	Index	529.84	529.84	523.61	526.30	26.29	▲4.76%	140,865	931,081,670	232,770	6,950,875
	PPWSA	7,480	7,480	7,400	7,460	60.00	▲0.81%	4,378	32,633,400	8,158.35	648,820
	GTI	3,110	3,110	3,010	3,080	-20.00	▼0.64%	1,516	4,674,900	1,168.73	123,200
	PPAP	14,020	14,200	14,020	14,200	200.00	▲1.42%	10	140,380	35.10	293,718
	PPSP	2,340	2,360	2,200	2,270	-80.00	▼3.40%	52,858	121,003,610	30,250.90	163,156
11/07/23	PAS	13,000	13,020	12,900	13,000	-20.00	▼0.15%	404	5,251,380	1,312.85	1,115,036
	ABC	10,100	10,140	10,080	10,120	0.00	0.00%	73,193	739,571,100	184,892.78	4,383,610
	PEPC	3,380	3,380	2,810	2,980	-100.00	▼3.24%	8,506	27,806,900	6,951.73	223,336
	Index	548.92	552.61	548.68	552.59	27.76	▲5.29%	244,181	1,516,550,730	379,138	6,957,280
	PPWSA	7,440	7,440	7,380	7,400	-40.00	▼0.53%	5,806	42,973,540	10,743.39	643,601
	GTI	3,010	3,120	3,000	3,100	-10.00	▼0.32%	14,561	44,483,190	11,120.80	124,000
	PPAP	14,000	14,180	13,920	14,000	-20.00	▼0.14%	1,013	14,146,700	3,536.68	289,581
10/07/23	PPSP	2,140	2,350	2,090	2,350	210.00	▲9.81%	103,918	237,635,430	59,408.86	168,906
	PAS	13,060	13,060	12,880	13,020	-20.00	▼0.15%	492	6,391,420	1,597.86	1,116,751
	ABC	10,100	10,120	10,040	10,120	0.00	0.00%	115,297	1,161,791,080	290,447.77	4,383,610
	PEPC	2,800	3,080	2,720	3,080	280.00	▲10.00%	3,094	9,129,370	2,282.34	230,831
	Index	524.24	525.14	523.76	524.83	21.26	▲4.22%	91,171	859,337,830	214,834	6,927,210
	PPWSA	7,420	7,440	7,400	7,440	-20.00	▼0.26%	2,505	18,575,700	4,643.93	647,080
	GTI	3,120	3,120	3,010	3,110	-10.00	▼0.32%	2,971	9,053,230	2,263.31	124,400
07/07/23	PPAP	13,760	14,160	13,760	14,020	-180.00	▼1.26%	907	12,566,100	3,141.53	289,995
	PPSP	2,180	2,180	2,130	2,140	-40.00	▼1.83%	5,236	11,228,340	2,807.09	153,813
	PAS	12,900	13,080	12,900	13,040	60.00	▲0.46%	1,939	25,180,620	6,295.16	1,118,466
	ABC	10,140	10,140	10,100	10,120	-40.00	▼0.39%	77,366	782,045,100	195,511.28	4,383,610
	PEPC	2,800	2,800	2,780	2,800	0.00	0.00%	247	688,740	172.19	209,846
	Index	501.92	504.17	500.01	503.57	19.57	▲4.04%	56,078	527,464,320	131,866	6,948,128
	PPWSA	7,460	7,460	7,440	7,460	0.00	0.00%	770	5,734,600	1,433.65	648,820
07/07/23	GTI	3,130	3,130	3,030	3,120	-10.00	▼0.31%	1,459	4,486,710	1,121.68	124,800
	PPAP	13,800	14,200	13,800	14,200	0.00	0.00%	1,252	17,482,340	4,370.59	293,718
	PPSP	2,180	2,180	2,140	2,180	10.00	▲0.46%	3,546	7,654,570	1,913.64	156,688
	PAS	12,960	13,100	12,960	12,980	20.00	▲0.15%	607	7,909,400	1,977.35	1,113,320
	ABC	10,160	10,160	10,120	10,160	0.00	0.00%	47,486	481,502,000	120,375.50	4,400,936
	PEPC	2,870	2,870	2,800	2,800	-80.00	▼2.77%	958	2,694,700	673.68	209,846

06/07/23	Index	471.17	484.37	467.57	484.00	16.97	▲ 3.63%	106,576	964,480,920	241,120	6,952,089
	PPWSA	7,460	7,460	7,440	7,460	0.00	0.00%	1,764	13,129,420	3,282.36	648,820
	GTI	3,180	3,180	3,080	3,130	20.00	▲ 0.64%	1,994	6,172,540	1,543.14	125,200
	PPAP	14,300	14,340	14,200	14,200	-100.00	▼ 0.69%	229	3,266,700	816.68	293,718
	PPSP	2,180	2,200	2,140	2,170	-10.00	▼ 0.45%	12,107	26,097,340	6,524.34	155,969
	PAS	13,020	13,040	12,940	12,960	-60.00	▼ 0.46%	413	5,369,520	1,342.38	1,111,605
	ABC	10,140	10,160	10,120	10,160	0.00	0.00%	89,772	909,592,520	227,398.13	4,400,936
	PEPC	2,890	2,890	2,840	2,880	-20.00	▼ 0.68%	297	852,880	213.22	215,842
05/07/23	Index	463.12	470.31	462.66	467.03	4.80	▲ 1.04%	50,107	494,443,560	123,611	6,960,721
	PPWSA	7,460	7,480	7,460	7,460	0.00	0.00%	560	4,187,220	1,046.81	648,820
	GTI	3,120	3,120	3,100	3,110	-10.00	▼ 0.32%	10	31,070	7.77	124,400
	PPAP	14,200	14,300	14,200	14,300	100.00	▲ 0.70%	1,043	14,911,860	3,727.97	295,786
	PPSP	2,190	2,190	2,180	2,180	-10.00	▼ 0.45%	1,420	3,100,240	775.06	156,688
	PAS	12,940	13,020	12,940	13,020	60.00	▲ 0.46%	764	9,911,720	2,477.93	1,116,751
	ABC	10,140	13,000	10,120	10,160	0.00	0.00%	45,273	459,354,520	114,838.63	4,400,936
	PEPC	2,910	2,920	2,830	2,900	-20.00	▼ 0.68%	1,037	2,946,930	736.73	217,341
04/07/23	Index	462.47	462.86	460.53	462.23	1.29	▲ 0.28%	30,206	284,732,260	71,183	6,956,124
	PPWSA	7,500	7,500	7,460	7,460	-20.00	▼ 0.26%	338	2,526,300	631.58	648,820
	GTI	3,140	3,140	3,060	3,120	-20.00	▼ 0.63%	415	1,278,130	319.53	124,800
	PPAP	14,100	14,280	14,100	14,200	-20.00	▼ 0.14%	210	2,979,880	744.97	293,718
	PPSP	2,200	2,200	2,170	2,190	0.00	0.00%	2,766	6,030,830	1,507.71	157,406
	PAS	12,900	12,960	12,820	12,960	20.00	▲ 0.15%	1,430	18,420,780	4,605.20	1,111,605
	ABC	10,160	10,160	10,140	10,160	0.00	0.00%	24,974	253,282,460	63,320.62	4,400,936
	PEPC	2,930	2,930	2,920	2,920	0.00	0.00%	73	213,880	53.47	218,839
03/07/23	Index	460.95	463.74	459.55	460.94	0.09	▲ 0.02%	38,281	370,837,170	92,709	7,036,272
	PPWSA	7,500	7,500	7,420	7,480	-20.00	▼ 0.26%	3,747	27,870,960	6,967.74	650,559
	GTI	3,180	3,180	3,100	3,140	50.00	▲ 1.61%	986	3,130,540	782.64	125,600
	PPAP	14,360	14,400	14,020	14,220	-100.00	▼ 0.69%	254	3,630,360	907.59	294,132
	PPSP	2,200	2,200	2,180	2,190	0.00	0.00%	307	672,020	168.01	157,406
	PAS	13,040	13,040	12,940	13,860	-20.00	▼ 0.15%	393	5,106,700	1,276.68	1,188,799
	ABC	10,160	10,180	10,140	10,160	-20.00	▼ 0.19%	32,557	330,323,280	82,580.82	4,400,936
	PEPC	2,780	2,920	2,780	2,920	20.00	▲ 0.68%	37	103,310	25.83	218,839
30/06/23	Index	456.08	461.36	453.79	460.85	5.24	▲ 1.15%	53,104	531,826,810	132,957	6,968,050
	PPWSA	7,480	7,500	7,420	7,500	20.00	▲ 0.26%	1,256	9,362,660	2,340.67	652,299
	GTI	3,090	3,170	3,090	3,090	-10.00	▼ 0.32%	468	1,447,890	361.97	123,600
	PPAP	14,220	14,320	14,200	14,320	0.00	0.00%	186	2,649,740	662.44	296,200
	PPSP	2,220	2,220	2,180	2,190	0.00	0.42%	1,261	2,761,880	690.47	157,406
	PAS	12,880	12,980	12,880	12,960	60.00	▲ 0.46%	4,052	52,365,500	13,091.38	1,111,605
	ABC	10,160	10,180	10,140	10,180	0.00	0.00%	45,446	462,003,200	115,500.80	4,409,600
	PEPC	2,820	2,970	2,820	2,900	-40.00	▼ 1.36%	435	1,235,940	308.99	217,341
29/06/23	Index	455.35	455.61	452.64	455.61	1.58	▲ 0.35%	39,770	379,061,870	94,765	6,964,562
	PPWSA	7,460	7,480	7,460	7,480	0.00	0.00%	1,125	8,411,840	2,102.96	650,559
	GTI	3,170	3,240	3,100	3,100	20.00	▲ 0.64%	89	283,000	70.75	124,000
	PPAP	14,200	14,320	14,200	14,320	-40.00	▼ 0.27%	5	71,360	17.84	296,200
	PPSP	2,210	2,210	2,140	2,190	-10.00	▼ 0.45%	2,770	6,036,130	1,509.03	157,406
	PAS	12,960	12,960	12,800	12,900	80.00	▲ 0.62%	274	3,533,640	883.41	1,106,458
	ABC	10,160	10,180	10,140	10,180	0.00	0.00%	35,505	360,720,020	90,180.01	4,409,600
	PEPC	2,940	2,940	2,940	2,940	0.00	0.00%	2	5,880	1.47	220,338
28/06/23	Index	459.58	459.62	453.47	454.03	4.50	▲ 0.98%	89,179	678,640,860	169,660	6,958,446
	PPWSA	7,500	7,500	7,480	7,480	0.00	0.00%	855	6,408,040	1,602.01	650,559
	GTI	3,090	3,090	3,080	3,080	-10.00	▼ 0.32%	21	64,780	16.20	123,200
	PPAP	14,220	14,360	14,200	14,360	140.00	▲ 0.98%	23	327,160	81.79	297,027
	PPSP	2,080	2,230	2,080	2,200	-20.00	▼ 0.90%	27,842	59,137,680	14,784.42	158,125
	PAS	12,960	12,960	12,780	12,820	0.00	0.00%	176	2,272,840	568.21	1,099,597
	ABC	10,180	10,180	10,140	10,180	0.00	0.00%	60,052	609,839,640	152,459.91	4,409,600
	PEPC	2,810	2,950	2,810	2,940	40.00	▲ 1.37%	210	590,720	147.68	220,338
27/06/23	Index	458.06	458.57	457.18	458.53	0.30	▲ 0.07%	66,543	630,148,410	157,537	6,954,390
	PPWSA	7,480	7,500	7,380	7,480	0.00	0.00%	3,948	29,462,140	7,365.54	650,559
	GTI	3,110	3,110	3,050	3,090	-20.00	▼ 0.64%	351	1,079,190	269.80	123,600
	PPAP	14,300	14,400	14,200	14,220	20.00	▲ 0.14%	72	1,029,520	257.38	294,132
	PPSP	2,230	2,240	2,210	2,220	-10.00	▼ 0.44%	4,529	10,068,010	2,517.00	159,563
	PAS	12,700	12,820	12,700	12,820	-40.00	▼ 0.31%	2,238	28,545,640	7,136.41	1,099,597
	ABC	10,180	10,180	10,160	10,180	0.00	0.00%	54,961	558,699,080	139,674.77	4,409,600
	PEPC	2,900	2,900	2,830	2,900	0.00	0.00%	444	1,264,830	316.21	217,341

Source: Data from CSX, and Compiled by ACS *Exchange Rate: USD1=KHR 4,000

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